



Allocations Management (Formerly AllocateIt) Release Notes

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Allocations Management (Formerly Allocatelt) Release PV8.4.0 SV1.0.2

The theme for this Hotfix release is bug fixes and performance improvements.

Enhancements

- Targeted performance improvements in genealogy enabled allocations. (MP2-4711, MP2-4717, MP2-4716)

Fixed Issues

- The Allocations Management dashboard loads successfully from OnePlace regardless of the active time profile. (MP2-4707)
- Enhanced processing of genealogy enabled allocations through improved record cleanup operations. (MP2-4711)
- Use the Exact Records clear type with genealogy storage disabled. In this configuration, clearing automatically falls back to the Anchor Dim clear method. (MP2-4712)
- Anchor dim clear type skips redundant overlapping target filters. The affected member is now skipped and logged instead of aborting the remaining clear batch. (MP2-4712)
- Process large genealogy data sets faster during allocation runs. (MP2-4717)
- Enabled caching to re-use allocation filters at run time. (MP2-4715)

- Genealogy enabled allocations execute single commit to the database. (MP2-4716)
- Solution version displays in dot-separated format for consistency with other Marketplace solutions. For example, PV9.0.0 SV3.0.1. (MP2-4735)

Contact Support

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Allocations Management (Formerly Allocatelt) Release PV8.4.0 SV1.0.1

The theme for this Hotfix release is bug fixes.

Enhancements

- Updated Help icon to open a dialog box with a link to the latest OneStream documentation.

Fixed Issues

- XFBR expressions in factor fields can now return and process multiple members correctly during allocations, ensuring all returned members are included in the calculation results. (MP2-4619)
- When an allocation source was configured as a parent group member, data failed to reach the configured target members. Allocations now post to the intended targets regardless of whether the source is a single member or a parent group. (MP2-4657)

Known Issues

- Member names that include a period will cause the Allocation Engine to fail. Avoid using periods in member names until this issue is resolved in a future release.
- Users may experience slow UI performance on the Allocation Maintenance screen when working with large volumes of allocations and factors. This will be addressed in a future release.
- A 30-second SQL timeout error may occur when running Allocation Data Management jobs in underpowered environments with logging enabled. As a workaround, consider disabling logging or upgrading the environment resources.

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Allocations Management (Formerly Allocatelt) Release PV8.4.0 SV1.0.0

This is the initial release of Allocations Management. The solution is compatible with OneStream Platform Release 8.4.0 or later.

Known Issues

- Members with periods (‘.’) in the name cause the Allocation Engine to break.
- Slow UI performance on Allocation Maintenance screen with thousands of Allocations & Factors.
- SQL 30 second timeout error when running Allocation DM jobs in underpowered environments with logging turned on.

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